

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

TEAR HERE

**COMMON BID CUM APPLICATION FORM**

**RENOL POLYCHEM LIMITED - INITIAL PUBLIC ISSUE - NR**  
Registered Office: 307, Sanskar Heights NR RA, Circle 150 FT Ring Road, Mavdi, Rajkot, Gujarat- 360004  
Telephone: +91-9723780726; Website: www.renolpolychem.com; E-mail: compliance@renolpolychem.com  
Company Secretary and Compliance Officer: Mr. Ankur Rastogi;  
CIN: U22209GJ2024PLC147599

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCI and REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

**RENOL**  
A NAME OF TRUST

To,  
The Board of Directors  
**RENOL POLYCHEM LIMITED**

**100% BOOK BUILT ISSUE**  
**ISIN : INE0VZX01015**

**Bid cum Application Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

**1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER**  
Mr. /Ms./M/s. \_\_\_\_\_  
Address \_\_\_\_\_  
Email \_\_\_\_\_  
Tel. No. (with STD code) / Mobile \_\_\_\_\_

**2. PAN OF SOLE / FIRST BIDDER**  
\_\_\_\_\_

**3. BIDDER'S DEPOSITORY ACCOUNT DETAILS** ☐ NSDL ☐ CDSL  
\_\_\_\_\_

**4. BID OPTIONS (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")**

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ "Cut-off" (Price in multiples of ₹ 1 only) (In Figures only)												"Cut-off" (Please tick)				
		Bid Price								Individual Discount					Net Price			
		8	7	6	5	4	3	2	1	3	2	1	3		2	1		
Option 1																	<input type="checkbox"/>	
(OR) Option 2																	<input type="checkbox"/>	
(OR) Option 3																	<input type="checkbox"/>	

Please note that applications must be made in minimum of 2400 Equity Shares and further multiples of 1200 Equity Shares accordingly.

**5. CATEGORY**  
☐ Individual Investors/ Bidders  
☐ Non-Institutional Bidder  
☐ QIB

**6. INVESTOR STATUS**  
☐ Non-Resident Indian(s)  
(Repatriation basis) - NRI  
☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM  
☐ Foreign Venture Capital Investor - FVCI  
☐ Foreign Portfolio Investor - FPI  
☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH  
☐ Other - OTH

**7. PAYMENT DETAILS [IN CAPITAL LETTERS]**  
Amount blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_  
ASBA Bank A/c No. \_\_\_\_\_  
Bank Name & Branch \_\_\_\_\_  
OR  
UPI ID (Maximum 45 characters) \_\_\_\_\_  
**PAYMENT OPTION : FULL PAYMENT ☒**

**8A. SIGNATURE OF SOLE/ FIRST BIDDER**  
Date : \_\_\_\_\_, 2025

**8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)  
(AS PER BANK RECORDS)**  
I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.  
1) \_\_\_\_\_  
2) \_\_\_\_\_  
3) \_\_\_\_\_

**MEMBERS OF THE SYNDICATE / SUB- SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)**

**RENOL POLYCHEM LIMITED**  
**INITIAL PUBLIC ISSUE - NR**

**Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Bid cum Application Form No.**

**PAN of Sole / First Bidder**  
\_\_\_\_\_

DP ID / CL ID	_____
Amount blocked (₹ in figures)	ASBA Bank A/c No./UPI ID
Bank Name & Branch	Stamp & Signature of SCSB Branch
Received from Mr./Ms./M/s. _____	
Telephone / Mobile	Email

**TEAR HERE**

**RENOL POLYCHEM LIMITED - INITIAL PUBLIC ISSUE - NR**

No. of Equity Shares	Option 1	Option 2	Option 3
Bid Price (₹)			
Amount Blocked (₹ in figures)			
ASBA Bank A/c No./UPI ID			
Bank Name & Branch			

**Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent**

**Name of Sole / First Bidder**  
\_\_\_\_\_

**Acknowledgement Slip for Bidder**  
**Bid cum Application Form No.**  
\_\_\_\_\_

**RENOL POLYCHEM LIMITED**

**1**

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

P. Orient press limited, Tel. 022-4285588

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JULY 24, 2025, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated July 24, 2025, filed with the Registrar of Companies, Ahmedabad (Gujarat), I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSB or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/We acknowledge that in case of QIB Bidders, only the SCSBs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Investors/Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP as applicable. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/We confirm that I/we have read the RHP. My / our investment decision is solely based on the RHP as applicable and the Prospectus.

**I/WE CONFIRM THAT:** EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the RHP and that my/our investment decision is based solely on the RHP (B) I/We have read and agree to the representations, warranties and agreements contained in the section "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP (C) the Equity Shares Offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being Offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/were outside of the United States at the time the Issue of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity shares for one or more managed accounts, I am /we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

**FOR QIB BIDDERS:** We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP. I/We authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, to transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/We hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/We hereby provide our consent to the Stock Exchanges / Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on pages 294 and 328, respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Issue' during the Bid/Issue period by a Bidder and not 'an Issue'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/CDPs nor the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is ₹ 100/- to ₹ 105/- per Equity Share. The floor price is 10 times of the Paid Up Value and the cap price is 10.5 times of the face value. Minimum Bid Lot is 2400 Equity Shares and in multiples of 1200 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least one additional working day subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock exchange by issuing a press release and also by indicating the changes on the Website of the BRLM and on the terminals of the Syndicate Members.
- Maximum and Minimum Bid Size:** In case of Individual Investors/Bidders, such number of Equity Shares such that the Bid Amount Amount exceeds ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UIP/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public Issues.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 294 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN linked with the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.
- This Bid cum Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 267 and 294, respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP together with the terms and conditions contained therein.

**Note :** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective Website of the BRLM and the Stock Exchange.

TEAR HERE

	COMPANY CONTACT DETAILS		REGISTRAR TO THE ISSUE
	<b>RENOL POLYCHEM LIMITED</b> <b>Registered Office:</b> 307, Sanskar Heights NR RA, Circle 150 FT Ring Road, Mavdi, Rajkot, Gujarat- 360004 <b>Telephone:</b> +91-9723780726; <b>Website:</b> <a href="http://www.renolpolychem.com">www.renolpolychem.com</a> ; <b>E-mail:</b> <a href="mailto:compliance@renolpolychem.com">compliance@renolpolychem.com</a> <b>Company Secretary and Compliance Officer:</b> Mr. Ankur Rastogi; <b>CIN:</b> U22209GJ2024PLC147599		<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020 <b>Telephone:</b> 011 40450193-197 <b>Fax:</b> +91-11-26812683 <b>Email ID:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> <b>Investor grievance email:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> <b>Website:</b> <a href="http://www.skylinerta.com">www.skylinerta.com</a> <b>Contact Person:</b> Mr. Anuj Rana <b>SEBI Registration Number:</b> INR000003241 <b>CIN:</b> U74899DL1995PTC071324

- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in) and the Registrar to the Issue at Tel.: +91-11-26812683; and E-mail: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs
- Ensure that you have accepted the UPI Mandate Request received from the Sponsor Bank prior to 5:00 p.m. of the Bid/ Issue Closing Date



(Please scan this QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated July 24, 2025 filed with the Registrar of Companies, Ahmedabad (the "Red Herring Prospectus"). You are encouraged to read greater details available in the Red Herring Prospectus, which is available on the website of the Stock Exchange (<http://www.nseindia.com>), the Company ([www.renolpolychem.com](http://www.renolpolychem.com)) and the Book Running Lead Manager to the Issue ([www.corporatemakers.in](http://www.corporatemakers.in)). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 4 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 8 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the Stock Exchanges (defined below), Members of the Syndicate (defined below), Registrar to the Issue, Registrar and Share Transfer Agents ("RTAs"), Collecting Depository Participants ("CDPs"), Registered Brokers, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the website of National Stock Exchange ("NSE") at [www.nseindia.com](http://www.nseindia.com), the website of the Company at [www.renolpolychem.com](http://www.renolpolychem.com) and the website of the Book Running Lead Managers at [www.corporatemakers.in](http://www.corporatemakers.in) respectively.



**RENOL POLYCHEM LIMITED**

Corporate Identity Number: U22209GJ2024PLC147599 | Date of Incorporation: January 09, 2024

Registered office	Contact person	Email & Telephone	Website
307, Sanskar Heights NR RA, Circle 150 FT Ring RD, Mavdi, Rajkot, Gujarat- 360004	Mr. Ankur Rastogi Company Secretary & Compliance Officer	<a href="mailto:compliance@renolpolychem.com">compliance@renolpolychem.com</a> Contact No. +91- 9723780726	<a href="http://www.renolpolychem.com">www.renolpolychem.com</a>

**PROMOTERS OF OUR COMPANY: MR. BHAVESHBHAI MANSUKHBHAI HARSODA AND MR. NAITIK BHAVESHBHAI HARSODA**

**DETAILS OF THE ISSUE**

Type	Fresh Issue Size (₹ In Lakh)	OFS Size (By No. of Shares or by amount in ₹)	Total Issue Size	Eligibility
Fresh Issue	Upto 24,54,000 Equity Shares aggregating to ₹[●] Lakhs	Nil	Upto 24,54,000 Equity Shares aggregating to ₹ [●] Lakhs	THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229(1) OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED.

For further details please refer the section titled "**Issue Procedure**" beginning on page 294 of the Red Herring Prospectus.

The Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE - EMERGE"). The Designated Stock Exchange of the Company is National Stock Exchange of India Limited ("NSE").

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES			
Price Band <sup>#</sup>	100 per Equity Share of paid-up value of ₹10 each (Floor Price) to 105 per Equity Share of paid-up value of ₹10 each (Cap Price).	Minimum Bid Lot Size	2,400 Equity Shares and in multiples of 1,200 Equity Shares thereafter
Bid/Offer Opens On	Thursday, 31st day of July, 2025	Initiation of refunds/unblocking of funds from the ASBA Account*	On or About, Wednesday, 06th day of August, 2025
Bid/Offer Closes On	Monday, 04th day of August, 2025	Credit of Equity Shares to demat accounts of Allottees	On or About, Wednesday, 06th day of August, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or About, Tuesday, 05th day of August, 2025	Commencement of trading of Equity Shares on the Stock Exchange	On or About, Thursday, 07th day of August, 2025

For details of "Basis for Issue Price", please refer to page 111 of the Red Herring Prospectus.

\*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs. 100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs.100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Book Running Lead Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.

## WEIGHTED AVERAGE PRICE AT WHICH THE EQUITY SHARES WERE ACQUIRED BY OUR PROMOTERS IN THE ONE YEAR PRECEDING THE DATE OF THIS RED HERRING PROSPECTUS

Weighted average price at which the Equity Shares were acquired by our Promoters in last one year:

Sr. No.	Name of Promoters	No. of Equity Shares acquired in last one year preceding the date of Red Herring Prospectus	Weighted Average Price (in ₹)*#
---------	-------------------	---	---------------------------------

NIL

## GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no. 32 of the Red Herring Prospectus.

## PROCEDURE

You may obtain a physical copy of the Application form and the Red Herring Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the Stock Exchange i.e. [www.nseindia.com](http://www.nseindia.com) and the BRLM ([www.corporatemakers.in](http://www.corporatemakers.in)).

## PRICE INFORMATION OF PAST ISSUES HANDLED BY THE BOOK RUNNING LEAD MANAGER

Sr. No	Issue Name	Issue Size (Rs. in Lakh)	Issue Price (Rs.)	Listing Date	Opening Price on Listing date	+/- % change in closing price, +/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]- 180th calendar days from listing
1	Ken Enterprises Limited*	8,365.24	94/-	February 12, 2025	85/-	-54.68% (-4.12%)	-62.19% (-15.45%)	NA
2	Abram Food Limited^	1,399.44	98/-	July 01, 2025	90.40/-	NA	NA	NA
3	Supertech EV Limited^	2,989.63	92/-	July 02, 2025	73.60/-	NA	NA	NA

Source: Price Information [www.nseindia.com](http://www.nseindia.com) and [bseindia.com](http://bseindia.com), Issue Information from respective Prospectus.

\*NSE as designated stock exchange

^BSE as designated stock exchange

# The scrip of Ken Enterprises Limited has not completed 180th day from the date of listing.

\*The scrip of Abram Food Limited and Supertech EV Limited has not completed 90th day and 180th day from the date of listing.

## BOOK RUNNING LEAD MANAGER TO THE ISSUE

### Corporate Makers Capital Limited

611, 6Th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008;

Telephone: +91 011 41411600;

E-mail: [compliance@corporatemakers.in](mailto:compliance@corporatemakers.in); Website: [www.corporatemakers.in](http://www.corporatemakers.in);

Investor grievance: [info@corporatemakers.in](mailto:info@corporatemakers.in);

SEBI Registration Number: INM000013095; Contact Person: Mr. Rohit Pareek

## STATUTORY AUDITORS

**K M Chauhan and Associates**  
Chartered Accountants  
204, Krishna Con-Arch, Near Post Office, University Road, Rajkot- 360005  
Telephone: +91-9408005110  
Email: [bhavdip.poriya@gmail.com](mailto:bhavdip.poriya@gmail.com)  
FRN: 125924W  
Peer Review Certificate: 015245  
Contact Person: Mr. Bhavdipbhai P. Poriya

## REGISTRAR TO THE ISSUE

**Skyline Financial Services Private Limited**  
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020  
Tel: +91 11 40450193-197  
Fax: 91-11-26812683  
E-mail: [ipo@skylinerta.com](mailto:ipo@skylinerta.com)  
Investor Grievance e-mail: [grievances@skylinerta.com](mailto:grievances@skylinerta.com)  
Website: [www.skylinerta.com](http://www.skylinerta.com)  
Contact Person: Mr. Anuj Rana  
SEBI Registration No.: INR000003241  
CIN: U74899DL1995PTC071324

Names of Syndicate Member	Not Applicable
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable



## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Name of Debenture Trustee, if any	Not Applicable
Self-Certified Syndicate Banks	(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a>
Eligible SCSBs and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> ).
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning on page 294 of the Red Herring Prospectus.
Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

PROMOTERS OF THE COMPANY			
Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Bhaveshbhai Mansukhbhai Harsoda	Individual	For complete profile of Bhaveshbhai Mansukhbhai Harsoda, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled “ <i>Our Management</i> ” and “ <i>Our Promoter and Promoter Group</i> ” on pages 198 and 214 respectively of the RHP.
2.	Naitik Bhaveshbhai Harsoda	Individual	For complete profile of Naitik Bhaveshbhai Harsoda, along with details of his date of birth, personal address, educational qualifications, professional experience, position / posts held in the past, directorships held, and business and financial activities, other directorships, other ventures and special achievements, please see section titled “ <i>Our Management</i> ” and “ <i>Our Promoter and Promoter Group</i> ” on pages 198 and 214 respectively of the RHP.

### OUR BUSINESS OVERVIEW AND STRATEGY

Our Company was originally incorporated as a Partnership Firm in the name of Renol Enterprises on April 01, 2008. Subsequently our Partnership Firm was converted into Private Limited Company under the name of “Renol Polychem Private Limited” on January 09, 2024 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Ahmedabad (Gujarat). Subsequently, the name of our company was changed from “Renol Polychem Private Limited” to “Renol Polychem Limited” and a Certificate of Incorporation pursuant to conversion into Public Limited dated June 19, 2024 issued by the Registrar of Companies, issued by the Registrar of Companies, Central Processing Centre.

We started our operations way back in the year 2008 in the name and style of M/s Renol Enterprise, a partnership firm and further commenced its operations as a Private company under the name and style of Renol Polychem Private Limited, since January 09, 2024.

#### Product/Service Offering

Our Company is engaged in the manufacturing of colour masterbatches, colour pigment, filler granule, anti-moisture powder, carbon noodles, superpack & onepack, impact modifier, processing AID and titanium dioxide. We started our operations/ business at Rajkot in 2008 and commenced our manufacturing operations in 2020. Our Company also specializes in manufacturing of customized masterbatch and pigments to suit the specific requirements of our customers/ manufacturers.

We are also providing solutions such as all-in-one additive containing stabilisers, impact modifier, color pigments etc. to help the manufactures/ producers of UPVC, & CPVC pipes, Pipe fittings and manufacturing of other plastic products.

#### Key Performance Indicators:

The KPIs disclosed below have been used historically by the Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Issue Price.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

(₹ in Lakhs, except percentages and ratios)

Particulars	As on May 31, 2025	As on March 31, 2025	As on March 31, 2024	As on February 17, 2024	As on March 31, 2023
Revenue from operations <sup>(1)</sup>	1200.43	6229.90	644.93	4581.30	4166.77
Revenue CAGR (%) from FY 2023-2025 <sup>(2)</sup>	14.35%				
EBITDA <sup>(3)</sup>	160.18	707.48	217.90	370.48	113.54
EBITDA (%) Margin <sup>(4)</sup>	13.34%	11.36%	33.79%	8.09%	2.72%
EBITDA CAGR (%) from FY 2023-2025 <sup>(5)</sup>	60.93%				
EBIT <sup>(6)</sup>	159.60	719.45	223.24	375.16	129.67
ROCE (%) <sup>(7)</sup>	11.38%	64.18%	38.29%	106.11%	33.07%
Current ratio <sup>(8)</sup>	2.20	2.25	2.28	1.03	1.52
Operating cash flow <sup>(9)</sup>	(109.22)	(124.53)	120.20	41.92	(111.04)
PAT <sup>(10)</sup>	114.12	499.68	153.39	241.07	72.81
PAT Margin <sup>(11)</sup>	9.51%	8.02%	23.78%	5.26%	1.75%
Net Worth <sup>(12)</sup>	1447.31	1333.20	869.30	246.24	270.63
ROE/ RONW <sup>(13)</sup>	8.21%	45.37%	27.50%	93.28%	31.74%
EPS <sup>(14)</sup>	2.08	9.10	2.79	NA	NA

Note:

- (1) Revenue from operations is the revenue generated from operations by our Company.
- (2) Revenue CAGR: The three-year compound annual growth rate in Revenue.  $[(\text{Ending Value}/\text{Beginning Value})^{(1/N)}]-1$
- (3) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses- other income
- (4) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (5) EBITDA CAGR: The three-year compound annual growth rate in EBITDA.  $[(\text{Ending Value}/\text{Beginning Value})^{(1/N)}]-1$
- (6) EBIT is Earnings before Finance Cost (only bank interest considers) and taxes.
- (7) ROCE: Return on Capital Employed is calculated as EBIT divided by average capital employed, which is defined as shareholders' equity plus long-term debt
- (8) Current Ratio: Current Asset over Current Liabilities
- (9) Operating Cash Flow: Net cash inflow from operating activities
- (10) PAT is mentioned as profit after tax for the period
- (11) PAT Margin is calculated as PAT for the period/year divided by revenue from operations
- (12) Net Worth means the aggregate value of the paid-up share capital and reserves and surplus of the company
- (13) ROE: Return on Equity is calculated as PAT divided by average shareholders' equity
- (14) EPS: Earning per share is calculated as PAT divide by Weighted No. of equity shares.

**Employee Strength:** As on the date of the Red Herring Prospectus, we have 15 employees (excluding Directors & our Promoters).

## Our Strategies:

- Expanding our clientele Network by Geographic expansion
- Reduction of operational costs and achieving efficiency
- Continue to improve operating efficiencies through technology enhancements

Name, DIN, Designation, Age, Date of Birth, Father Name, PAN, Nationality, Address, Experience, Occupation, Qualification, Current Term and Date of Appointment	Other Directorships
<b>Bhaveshbhai Mansukhbhai Harsoda</b> <b>DIN:</b> 09236516 <b>Designation:</b> Managing Director <b>Age:</b> 45 Years <b>Date of Birth:</b> 13/02/1980 <b>Father Name:</b> Mansukh Devjibhai Harsoda <b>PAN:</b> ABNPH9743H <b>Nationality:</b> Indian <b>Address:</b> Papaiya Vadi-4, Haridwar Socaytini Same, Near Sagar Holl, Rajkot, Bhaktinagar, Gujarat – 360002 <b>Experience:</b> 15 Years <b>Occupation:</b> Business <b>Qualification:</b> * <b>Current Term:</b> For a period of 3 years and liable to retire by rotation <b>Date of Appointment:</b> June 21, 2024	<b>Directorships in Other Companies:</b> a) Ramev Polyplast Private Limited b) Renol Foods Private Limited c) Vibrant Industrial Park Limited  <b>Partnerships:</b> a) M/s Ripal Polymers
<b>Naitik Bhaveshbhai Harsoda</b> <b>DIN:</b> 10404190 <b>Designation:</b> Director <b>Age:</b> 21 Years <b>Date of Birth:</b> 13/02/2004	<b>Directorships in Other Companies:</b> a) Ramev Polyplast Private Limited

<b>Name, DIN, Designation, Age, Date of Birth, Father Name, PAN, Nationality, Address, Experience, Occupation, Qualification, Current Term and Date of Appointment</b>	<b>Other Directorships</b>
<b>Father Name:</b> Bhaveshbhai Mansukhbhai Harsoda <b>PAN:</b> BMVPH9533D <b>Nationality:</b> Indian <b>Address:</b> Papaiya Vadi-4, Haridwar Society Same, Near Sagar Holl, Rajkot, Gujarat – 360002 <b>Experience:</b> 4 Years <b>Occupation:</b> Business <b>Qualification:</b> Senior Secondary <b>Current Term:</b> From January 09, 2024 and liable to retire by rotation <b>Date of Appointment:</b> January 09, 2024	
<b>Anjali Hukambhai Jeshani</b> <b>DIN:</b> 10692753 <b>Designation:</b> Non-Executive Non-Independent Director <b>Age:</b> 25 Years <b>Date of Birth:</b> 19/12/1999 <b>Father Name:</b> Hukambhai Jeshani <b>PAN:</b> CLQPJ8289K <b>Nationality:</b> Indian <b>Address:</b> Kevdavadi-10, Laludi Hokli, Rajkot, Gujarat – 360003 <b>Experience:</b> 4 Years <b>Occupation:</b> Service <b>Qualification:</b> Bachelors of Commerce from Saurashtra University and Master of Commerce from Saurashtra University <b>Current Term:</b> From July 03, 2024 and liable to retire by rotation <b>Date of Appointment:</b> July 03, 2024	<b>Directorships in Other Companies:</b> a) Krupalu Metals Limited
<b>Anandbhai Nalinbhai Pathak</b> <b>DIN:</b> 10543800 <b>IDDB Reg. No.:</b> IDDB-DI-202404-057074 <b>Designation:</b> Independent Director <b>Age:</b> 46 Years <b>Date of Birth:</b> 22/08/1978 <b>Father Name:</b> Nalinbhai Natvarlal Pathak <b>PAN:</b> BCZPP9533M <b>Nationality:</b> Indian <b>Address:</b> Gangabhuvan Harikrushn Nagar – 2, Jasdan, Rajkot, Gujarat - 360050 <b>Experience:</b> 10 Years <b>Occupation:</b> Professor <b>Qualification:</b> Bachelor of Commerce from Saurashtra University and Bachelor of Laws from Saurashtra University. <b>Current Term:</b> From March, 11, 2024 to March, 10, 2029 <b>Date of Appointment:</b> March 11, 2024	<b>Directorships in Other Companies:</b> a) Krupalu Metals Limited
<b>Nikita Gaurav Tank</b> <b>DIN:</b> 10555187 <b>IDDB Reg. No.:</b> IDDB-DI-202404-057852 <b>Designation:</b> Independent Director <b>Age:</b> 33 Years <b>Date of Birth:</b> 08/11/1991 <b>Father Name:</b> Mansukhbhai Ramjibhai Chavda <b>PAN:</b> AVMP9007C <b>Nationality:</b> Indian <b>Address:</b> Chotunagar 1, Behind Hanuman Madhi, Raiya Road, Rajkot, Gujarat - 360007 <b>Experience:</b> 8 Years <b>Occupation:</b> Service <b>Qualification:</b> Bachelor of Commerce and Master of Commerce from Saurashtra University and Master of Business Administration from National Institute of Business Management. <b>Current Term:</b> From June 21, 2024 to June 20, 2029 <b>Date of Appointment:</b> June 21, 2024	<b>Directorships in Other Companies:</b> a) Krupalu Metals Limited

*\*Qualification documents of Mr. Bhaveshbhai Mansukhbhai Harsoda are not traceable. Kindly refer Chapter “Risk Factor” and “Our Management” on page no. 32 and 198 of the Red Herring Prospectus.*

**OBJECTS OF THE ISSUE**

**Fresh Issue**

We intend to utilize the proceeds of the Issue to meet the following objects:

- To meet out the Capital Expenditure in requirements for the purpose of Machinery;
- Repayment of certain borrowings;
- To meet out the Working Capital Requirements and

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

d) To meet out the General Corporate Purposes

## Net Proceeds

The details of the Net Proceeds are set forth below:

(₹ in Lakhs)

Particulars	Amount
Gross Proceeds of the Issue	●
Less: Issue related expenses in relation to Issue	●
<b>Net Proceeds</b>	<b>●</b>

## Requirement of Funds and Utilization of Net Proceeds

The Net Proceeds are proposed to be used in accordance with the details as set forth below:

(₹ in Lakhs)

Sr. No.	Particulars	Amount
1.	Capital Expenditure in requirements for the purchase of Machinery	Upto 560.00
2.	Repayment of certain borrowings	Upto 100.00
3.	To meet out the Working Capital Requirements;	Upto 1,515.00
4.	General Corporate Purposes <sup>(1)(2)</sup>	●
	<b>Net Proceeds</b>	<b>●</b>

<sup>(1)</sup> The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

<sup>(2)</sup> To be finalized upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC

Our fund requirements and deployment thereof are based on internal management estimates of our current business plans and have not been appraised by any bank or financial institution. These are based on current conditions and are subject to change in light of changes in external circumstances or costs or in other financial conditions, business strategy.

*Since, the entire fund requirement is to be funded from the proceeds of the Issue, there is no requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the proposed Issue.*

## Proposed Schedule of Implementation

The proposed year wise break up of deployment of funds and Schedule of Implementation of Net Issue Proceeds is as under:

Sr. No.	Particulars	Amount (₹ In Lakhs)	Amount to be deployed and utilized in
			2025-26
1.	Capital Expenditure in requirements for the purchase of Machinery	Upto 560.00	Upto 560.00
2.	Repayment of certain borrowings	Upto 100.00	Upto 100.00
3.	To meet out the Working Capital Requirements	Upto 1,515.00	Upto 1,515.00
4.	General Corporate Purposes <sup>(1)(2)</sup>	●	●
	<b>Total</b>	<b>●</b>	<b>●</b>

<sup>(1)</sup> The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

<sup>(2)</sup> To be finalized upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC

To the extent our Company is unable to utilize any portion of the Net Proceeds in 2025-26 towards the Objects, as per the estimated schedule of deployment specified above, our Company shall deploy the Net Proceeds in the subsequent Financial Year i.e. 2026-27 towards the Objects.

**Name of Monitoring Agency:** Not Applicable

SHAREHOLDING PATTERN AS ON THE DATE OF THE RED HERRING PROSPECTUS			
Sr. No.	Category of Shareholder	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	54,89,700	99.99%
2.	Public	300	0.01%
	<b>Total</b>	<b>54,90,000</b>	<b>100.00%</b>

RESTATEMENT FINANCIAL STATEMENT							
Statements of Profit and Loss as Restated							
(Amount in ₹ Lakhs)							
Particular	Note	As at 31/05/2025	As at 31/03/2025	As at 31/03/2024	As at 17/02/2024	As at 31/03/2023	
I Revenue From Operations	20	1,200.43	6,229.90	644.93	4,581.30	4,166.77	
II Other Income	21	1.31	26.33	7.38	20.77	18.97	
<b>III Total Revenue (I + II)</b>		<b>1,201.73</b>	<b>6,256.23</b>	<b>652.31</b>	<b>4,602.07</b>	<b>4,185.74</b>	
IV Expenses							
Cost of Goods Sold	22	986.99	5,274.51	359.93	3,990.69	3,851.14	



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

	Employee Benefits Expenses	23	11.00	54.53	11.08	23.00	14.82
	Finance Costs	24	7.88	59.84	10.19	52.57	36.22
	Depreciation and Amortization Expense	11	1.89	14.36	2.04	16.09	2.85
	Other Expenses	25	41.58	186.59	51.24	180.55	182.56
	<b>Total Expenses</b>		<b>1,049.34</b>	<b>5,589.83</b>	<b>434.48</b>	<b>4,262.91</b>	<b>4,087.60</b>
<b>V</b>	<b>Profit before tax (III- IV)</b>		<b>152.40</b>	<b>666.39</b>	<b>217.82</b>	<b>339.17</b>	<b>98.14</b>
VI	Prior Period Item		-	-	-	-	-
VII	Extraordinary Items		-	-	-	-	-
<b>VIII</b>	<b>Profit before tax (V+VI)</b>		<b>152.40</b>	<b>666.39</b>	<b>217.82</b>	<b>339.17</b>	<b>98.14</b>
IX	Tax Expense						
	a) Current Tax		(38.36)	(167.72)	(64.78)	(100.87)	(25.52)
	b) Deferred Tax		0.08	1.00	0.34	2.77	0.18
	c) Short/Excess Provision of Last Year		-	-	-	-	-
<b>X</b>	<b>Profit (Loss) for the period (VIII + IX)</b>		<b>114.12</b>	<b>499.68</b>	<b>153.39</b>	<b>241.07</b>	<b>72.81</b>
	Earnings per equity share	26	2.08	9.10	2.79	N/A	N/A

For further details, see “**Financial Statements as Restated**” beginning on page 221 of the Red Herring Prospectus.

## INTERNAL RISK FACTORS

**Business Risks/Company Specific Risk:** Below mentioned risks are the top 10 risks factors as per the Red Herring Prospectus:

1. Extensive government regulation and the impact of plastics and related on the environment could have a severe impact on our ability to continue our business operations, which could adversely affect our business, results of operations and financial condition.
2. Our continued operations are critical to our business and any shutdown of our manufacturing unit may adversely affect our business, results of operations and financial condition.
3. In addition to our existing indebtedness for our existing operations, we may incur further indebtedness during the course of business. We cannot assure that we would be able to service our existing and/or additional indebtedness
4. Substantial portion of our revenues has been dependent upon few clients. The loss of any one or more of our major clients would have a material effect on our business operations and profitability.
5. Our Company has experienced negative cash flow in the past and may continue to do so in the future, which could have a material adverse effect on our business, prospects, financial condition, cash flows and results of operations.
6. Our Registered Office, manufacturing unit and warehouse(s) are located on rental premises. If we are unable to renew such rent agreements or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operation and financial condition.
7. Our business is operating under various laws which require us to obtain approvals from the concerned statutory/regulatory authorities in the ordinary course of business and our inability to obtain, maintain or renew requisite statutory and regulatory permits and approvals for our business operations could materially and adversely affect our business, prospects, results of operations and financial condition.
8. There have been certain instances of non-compliances in respect of ROC filing or payments. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of all applicable law and other law could impact on the financial position of the Company to that extent.
9. We derive significant portion of our revenue from sale of limited variety of our products. An inability to adapt to evolving consumer preferences and demand for particular products, or ensure product quality may adversely impact demand for our products and consequently our business, results of operations, financial condition and cash flows.
10. Our Company does not have long term agreements with suppliers for supply of raw material. Our inability to obtain raw material in a timely manner, in sufficient quantities could adversely affect our operations, financial condition and/or profitability.

Further, the specific attention of Investors is invited to the section “**Risk Factors**” beginning on page 32 of the Red Herring Prospectus. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue.

## SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

### A. Total number of outstanding litigations against the Company and amount involved:

As of the date of the Red Herring Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Actions	Disciplinary actions by the SEBI or Stock Exchanges against the Promoter	Material pending Civil Litigation	Financial Implications to the Extent Quantifiable (₹)
<b>Company</b>						
By the company	Nil	Nil	Nil	Nil	Nil	Nil
Against our company	Nil	Nil	Nil	Nil	Nil	Nil
<b>Directors other than the Promoters</b>						
Against the Directors	Nil	1	Nil	Nil	Nil	370/-
By Our Directors	Nil	Nil	Nil	Nil	Nil	Nil
<b>Promoters</b>						

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**

Against the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil

Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any: NIL

**B.** Brief details of outstanding criminal proceedings against Promoters: For details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 259 of the RHP.

**ANY OTHER INFORMATION AS PER BOOK RUNNING LEAD MANAGER / COMPANY – NIL**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines / regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

### INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Issue'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
  - UPI Bidders using UPI Mechanism:**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 294 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in this Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

### ISSUE STRUCTURE

Particulars of the Issue <sup>(2)</sup>	Market Maker Reservation Portion	QIB's <sup>(1)</sup>	Non-Institutional Investors	Individual Investors
<b>Number of Equity Shares available for allocation</b>	Upto 1,48,800 Equity Shares of paid up value of ₹10 each	Not more than 6,40,800 Equity Shares of paid up value of ₹10 each*	Not less than 3,49,200 Equity Shares of paid up value of ₹10 each*	Not less than 13,15,200 Equity Shares of paid up value of ₹10 each*
<b>Percentage of Issue Size available for allocation</b>	6.06% of the Issue Size	Not more than 50% of the Net Issue being available for allocation to QIB Investors. However, up to 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Issue	Not less than 35% of the Net Issue
<b>Basis of Allotment <sup>(3)</sup></b>	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to 13,200 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to 2,43,600 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB Portion (of up to 3,84,000 Equity Shares may be allocated on a discretionary basis to Anchor Investors of which one-third shall be available for allocation to Mutual Funds only, subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price	Proportionate as follows: a) one third of the portion available to noninstitutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; b) two third of the portion available to noninstitutional investors shall be reserved for applicants with application size of more than ₹10 lakhs.	Proportionate basis subject to minimum allotment of [●] Equity Shares
<b>Mode of Allotment</b>	Compulsorily in dematerialized form			
<b>Minimum Bid Size</b>	[●] Equity Shares of paid up value of ₹10 each.	Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid Amount exceeds two lots.	Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid Amount exceeds two lots.	[●] Equity Shares of paid up value of ₹10 each
<b>Maximum Bid Size</b>	[●] Equity Shares of paid up value of ₹10 each	Such number of Equity Shares in multiples of [●] Equity Shares of paid up value of ₹10 each not exceeding the size of the Net Issue, subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Net Issue (excluding the QIB portion), subject to applicable limits	[●] Equity Shares of paid up value of ₹10 each
<b>Trading Lot</b>	[●] Equity Shares of paid up value of ₹10 each. However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	[●] Equity Shares of paid up value of ₹10 each and in multiples thereof	[●] Equity Shares of paid up value of ₹10 each and in multiples thereof	[●] Equity Shares of paid up value of ₹10 each and in multiples thereof
<b>Terms of Payment</b>	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Investor (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup>			
<b>Mode of Bid</b>	Only through ASBA process	Only through the ASBA process (Except for Anchor investors)	Only through the ASBA process	Through the ASBA process through Banks or by using UPI ID for payment

\*Subject to finalization of basis of allotment.

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time.

<sup>(1)</sup> Our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price Anchor Investor Allocation Price.

<sup>(2)</sup> In terms of Rule 19(2) of the SCRR read with Regulation 252 of the SEBI (ICDR) Regulations, 2018 this is an Issue for at least 25% of the post issue paid-up Equity share capital of the Company. This Issue is being made through Book Building Process, wherein allocation to the public shall be as per Regulation 252 of the SEBI (ICDR) Regulations.

<sup>(3)</sup> Subject to valid Bids being received at or above the Issue Price, under subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Investors at the discretion of our Company in consultation with the Book Running Lead Managers and the Designated Stock Exchange, subject to applicable laws.

<sup>(4)</sup> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Bid cum Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN.

COMMON BID  
REVISION FORM

## RENOL POLYCHEM LIMITED - INITIAL PUBLIC ISSUE - NR

Registered Office: 307, Sanskar Heights NR RA, Circle 150 FT Ring Road, Mavdi, Rajkot, Gujarat- 360004  
Telephone: +91-9723780726; Website: www.renolpolychem.com; E-mail: compliance@renolpolychem.com  
Company Secretary and Compliance Officer: Mr. Ankur Rastogi;  
CIN: U22209GJ2024PLC147599

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs,  
FPIs, FVCI's AND REGISTERED MULTI LATERAL AND  
BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS  
ETC. APPLYING ON A REPATRIATION BASIS



To,  
The Board of Directors  
RENOL POLYCHEM LIMITED

100% BOOK BUILT ISSUE  
ISIN : INE0VZX01015

Bid cum  
Application  
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b> Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
<b>2. PAN OF SOLE / FIRST BIDDER</b> _____		
<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

## PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)																			
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)										
	(In Figures)								Bid Price			Individual Discount			Net Price			"Cut-off" (Please ✓ tick)	
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1		
Option 1																			
(OR) Option 2																			
(OR) Option 3																			
5. TO (REVISED BID) (ONLY INDIVIDUAL INVESTORS/BIDDERS CAN BID AT "CUT-OFF")																			
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures Only)										
	(In Figures)								Bid Price			Individual Discount			Net Price			"Cut-off" (Please ✓ tick)	
	8	7	6	5	4	3	2	1	3	2	1	3	2	1	3	2	1		
Option 1																			
(OR) Option 2																			
(OR) Option 3																			

Please note that applications must be made in minimum of 2400 Equity Shares and further multiples of 1200 Equity Shares accordingly.

6. PAYMENT DETAILS [IN CAPITAL LETTERS]										PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/>									
Amount Blocked (₹ in figures) _____										(₹ in words) _____									
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
OR UPI ID (Maximum 45 characters) _____																			
I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.																			
7A. SIGNATURE OF SOLE/ FIRST BIDDER										7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)									
Date : _____, 2025										I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.									
										1) _____									
										2) _____									
										3) _____									
MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)																			

TEAR HERE



RENOL POLYCHEM LIMITED

BID REVISION FORM -  
INITIAL PUBLIC ISSUE - NR

Acknowledgement Slip for  
Members of the Syndicate / Sub-Syndicate  
Member / Registered Broker / SCSB /  
CDP / RTA / Agent

Bid cum  
Application  
Form No.

PAN of Sole / First Bidder

DP ID / CL ID																				
Additional Amount Blocked (₹ in figures)										ASBA Bank A/c No./UPI ID										
Bank Name & Branch										Stamp & Signature of SCSB Branch										
Received from Mr./Ms./M/s. _____																				
Telephone / Mobile										Email										

TEAR HERE

RENOL POLYCHEM LIMITED - BID REVISION FORM - INITIAL PUBLIC ISSUE - NR	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder _____ _____ _____	
	No. of Equity Shares					
	Bid Price (₹)					
	Additional Amount Blocked (₹ in figures)					
ASBA Bank A/c No. /UPI ID _____ Bank Name & Branch _____ Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.						

Acknowledgement Slip for Bidder

Bid cum  
Application  
Form No.